

MDP

Maryland Department of Planning



MARYLAND HISTORICAL TRUST

WWW.MHT.MARYLAND.GOV

History and Milestones

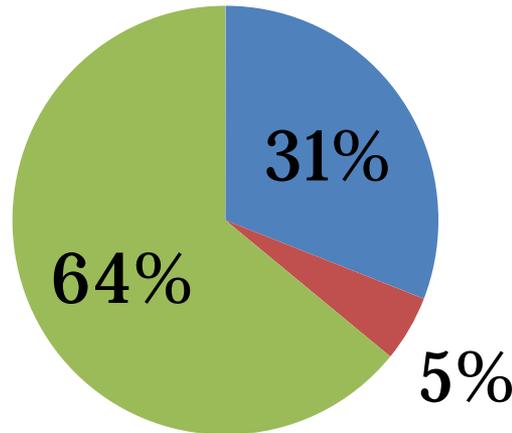


- 1961 – MHT created as a quasi-public corporation
- 1968 – Director of MHT becomes State Liaison Officer following passage of the National Historic Preservation Act in 1966
- 1983 – Jefferson Patterson Park and Museum and Banneker-Douglass Museum established
- 1985 – MHT takes on full Executive Branch agency status and begins to exercise State, in addition to Federal, governmental powers
- 1989 – State archeological programs transferred from Department of Natural Resources to MHT
- 1998 – Maryland Archeological Conservation Laboratory completed
- 2005 – MHT becomes part of Maryland Department of Planning

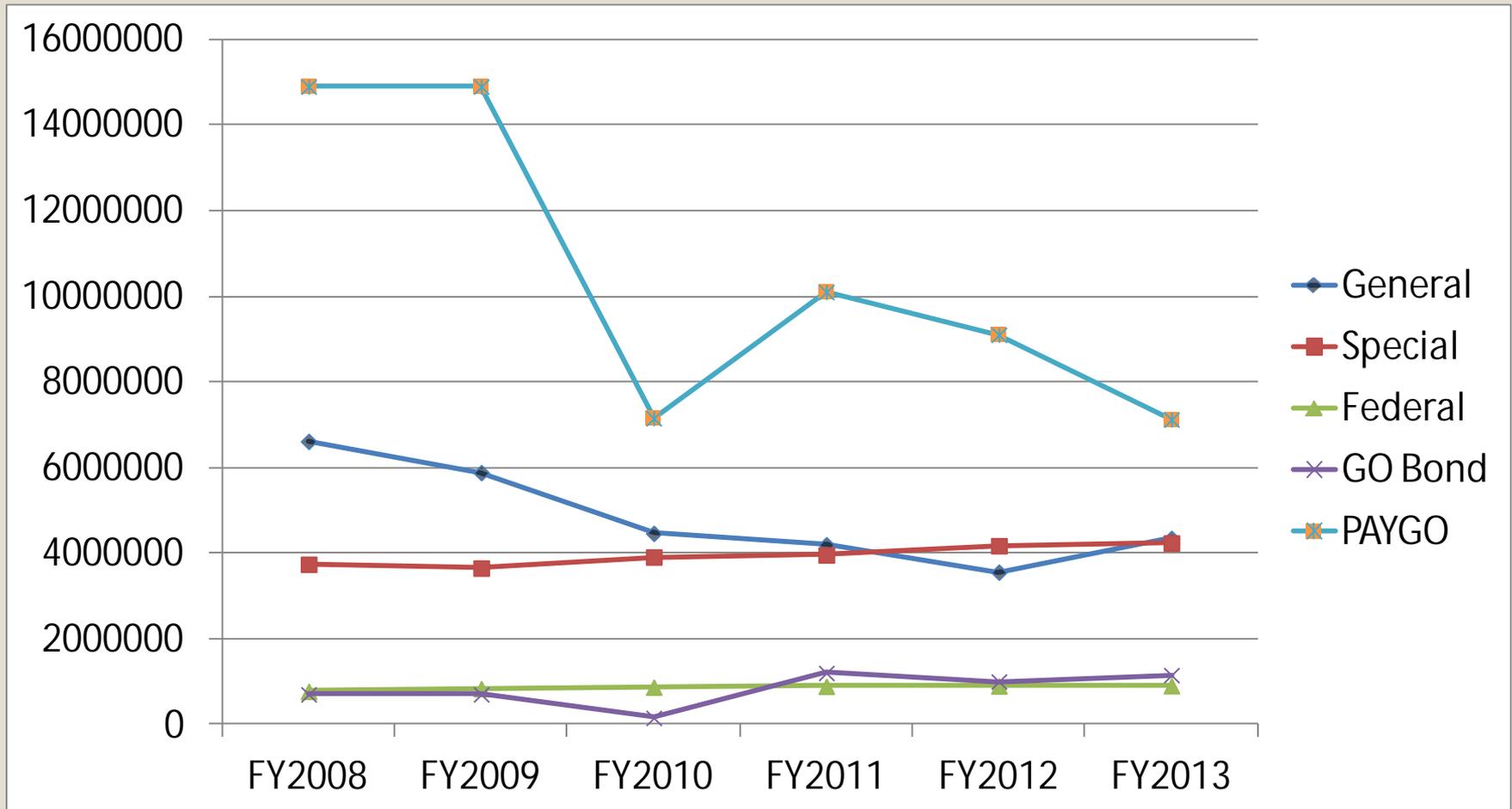
FY2013 Budget Expenditure Categories



- Salary
- Operations
- Financial Assistance



MHT Budget Trends: FY08-FY12





MHT Governance

Governed by a 15-member Board of Trustees, including the Governor, the Senate President, and the House Speaker or their designees, and 12 members appointed by the Governor.

The Board also includes representatives appointed by the Board, from areas of the State not represented by current Board members.

- Matthew J. Power - Governor's Representative
- The Hon. Thomas (Mac) Middleton - Senate President's Representative
- The Hon. Maggie McIntosh - House Speaker's Representative
- Howard Buchanan - Allegany County
- David A. Turner - Prince George's County
- James Delgado, PhD - Montgomery County
- Samuel J. Parker, Jr. - Prince George's County
- Alvin H. Luckenbach, PhD - Anne Arundel County
- Larry S. Gibson, Esquire - Baltimore City
- Margo G. Bailey, Mayor - Kent County
- Charles L. Edson, Esquire - Montgomery County
- Brien Poffenberger - Washington County
- Charles A. Stek - Montgomery County
- O. James Lighthizer, Esquire - Anne Arundel County



MHT Mission

The Maryland Historical Trust (Trust) is a state agency dedicated to preserving and interpreting the legacy of Maryland's past. Through research, conservation and education, the Trust assists the people of Maryland in understanding their historical and cultural heritage.

Identification and Evaluation

- Survey Program
- National Register of Historic Places

Protection

- Review and Compliance
- Historic Preservation Easements
- Preservation Planning
- Maryland Archeological Conservation Lab

Enhancement

- Heritage Areas
- Tax Credits
- Grants and Loans
- Museum Assistance
- Historic Markers
- Military Monuments
- MHT Press
- Jefferson Patterson Park and Museum

Identification and Evaluation



Architectural Research and Survey

- Research and survey are the foundation for all preservation activity; provides critical documentation needed for regulatory decision-making
- Surveyed 9,907 acres in 2011 for the presence of historic and archeological sites and structures
- Added 220 standing structures and 141 archeological resources to the Maryland Inventory of Historic Properties in 2011.



Identification and Evaluation



Terrestrial Archaeology Research and Survey

- Identifies and documents resources from prehistoric Native American villages to 19th century iron furnaces
- Survey work completed by staff, volunteers, and Non-Capital Historic Preservation Grant recipients
- Public outreach program includes training courses, public programs, workshops, etc.
- Provides technical assistance on burial issues.



Identification and Evaluation



Maryland Maritime Archaeology Program

- Identifies, documents, and evaluates submerged archeological historic properties
- Jurisdiction limited to all waterways in Maryland that were navigable as of 1788 up to the current ordinary high water mark and up to three miles offshore in the Atlantic Ocean
- Assists in re-locating areas hazardous to commercial and recreational mariners and reporting those locations to NOAA
- Provides data on submerged historic properties that can be used in project planning.

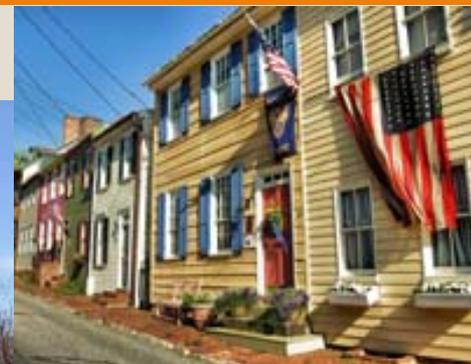


Identification and Evaluation



National Register of Historic Places

- Listing is the threshold for a variety of incentive and regulatory programs designed to preserve and enhance Maryland's historic properties and communities
- Certified Local Governments are invited to advise on NR nominations
- A majority of property owners within a proposed district must object to listing in order for nomination to fail
- *Explore the National Register*



Listing in the National Register.....

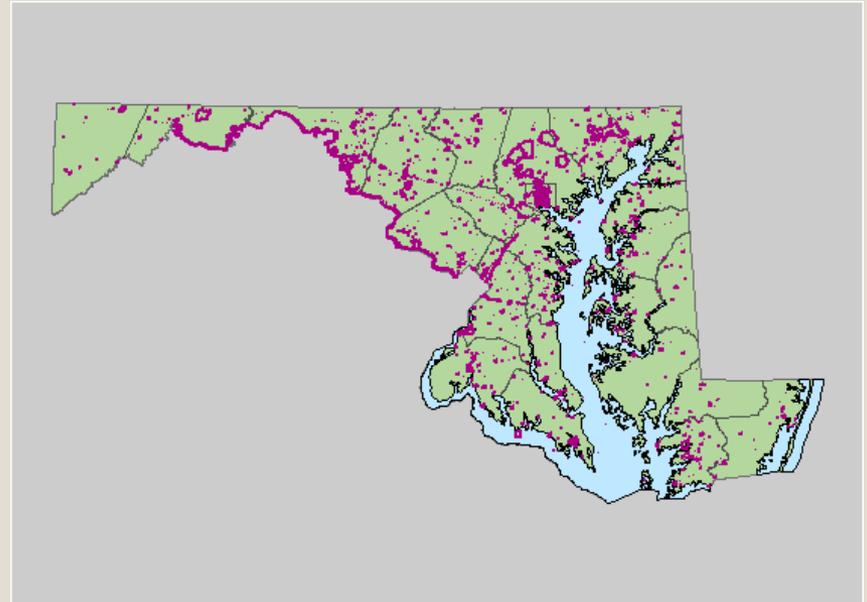


- does **NOT** mean that the Federal Government or the State of Maryland want to acquire the property, place restrictions on the property, or dictate the colors or materials used on individual buildings.
- does **NOT** require the owner to preserve or maintain the property or seek approval of the Federal Government or the State of Maryland to alter the property.
- does **NOT** guarantee preservation of the property.
- does **NOT** stop federally or state funded or licensed projects when these are desired by the owner and shown to be in the public interest.
- does **NOT** impose tax penalties on owners who demolish listed properties.

Identification and Evaluation

Geographic Information System

- Develop and maintain GIS layers of information on historic resources containing 67,000 elements.
- Maryland Inventory of Historic Properties, National Register and Easement property data is available through IMAP or Merlin.
- Qualified archeological professionals can access archeology data layers at the MHT library or directly from MHT via license agreement.



Protection



Review and Compliance

- Reviews whether State or Federal undertakings have the potential to affect historic properties
- Historic properties are those that are listed in or eligible for listing in the National Register
- This is a consultative process.
- Key to success: consult early in the process; provide all required information.



Protection

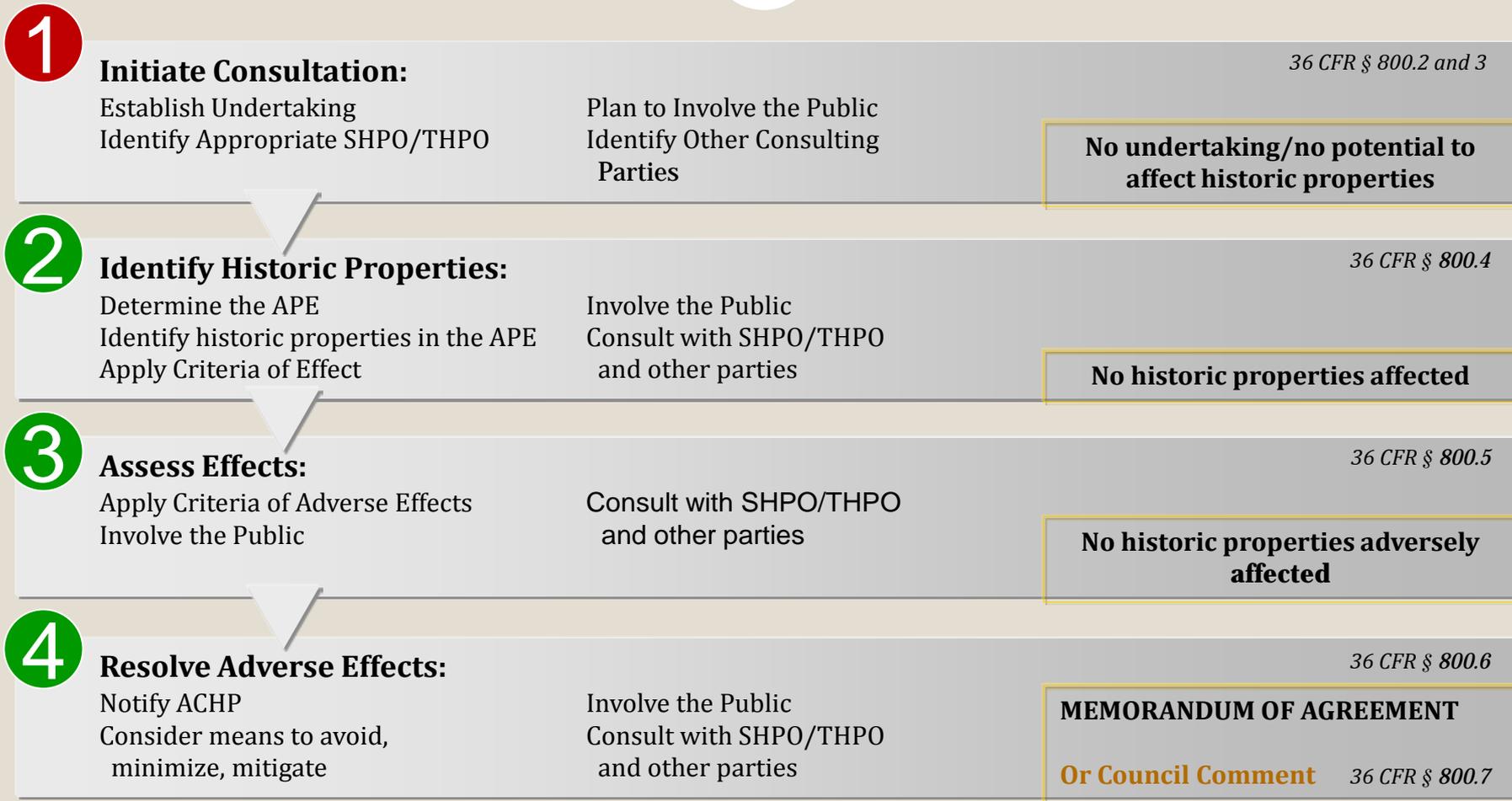


Review and Compliance

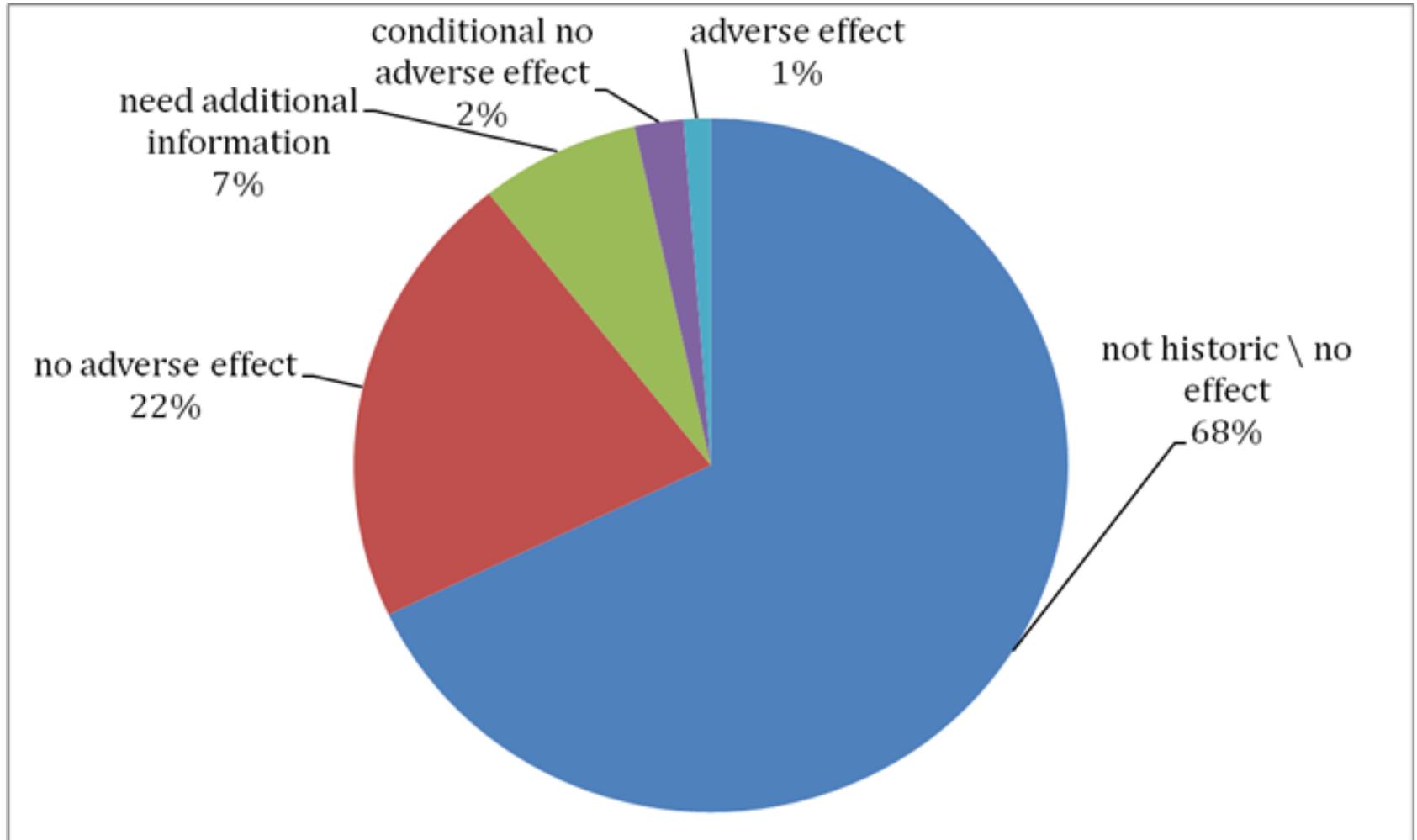
- Maryland Maritime Archeology Program administers permits for archaeological investigations in Maryland waters and works closely with Review and Compliance staff to review projects for potential impacts to submerged historic properties.
- Most common projects: shoreline protection and restoration, pier construction and dredging, and infrastructure enhancements such as pipeline and cable installations.



Review and Compliance Process



Review and Compliance Findings for FY2012



Protection



Archaeology Permits

- Ensures that permitted investigations of State-owned archeological sites are professionally conducted
- Provides technical expertise and education on archeological resources to land managing state agencies



Protection



Easement Program

- A historic preservation easement is a voluntary legal agreement, typically in the form of a deed, which permanently protects a significant historic property
- MHT acquires easements as a condition of grant and bond bill awards, as mitigation measures, and as donated gifts
- MHT has 661 easements on 802 properties, encompassing over 9,063 acres as of 12/31/11
- Best practice: Review of proposed alterations by MHT Easement Committee prior to review by HPC



Protection



Preservation Planning

- Technical Assistance to Local Governments
- Certified Local Government Program
- State Historic Preservation Plan



Certified Local Government Program



CLG Agreement requires that participating local governments:

Establish a qualified historic preservation commission whose members participate in annual training.

Enforce appropriate State or local legislation for the designation and protection of historic properties.

Maintain a system for the survey and inventory of local historic resources.

Provide for public participation in the local historic preservation program, including participation in the National Register process.

Submit an annual report.

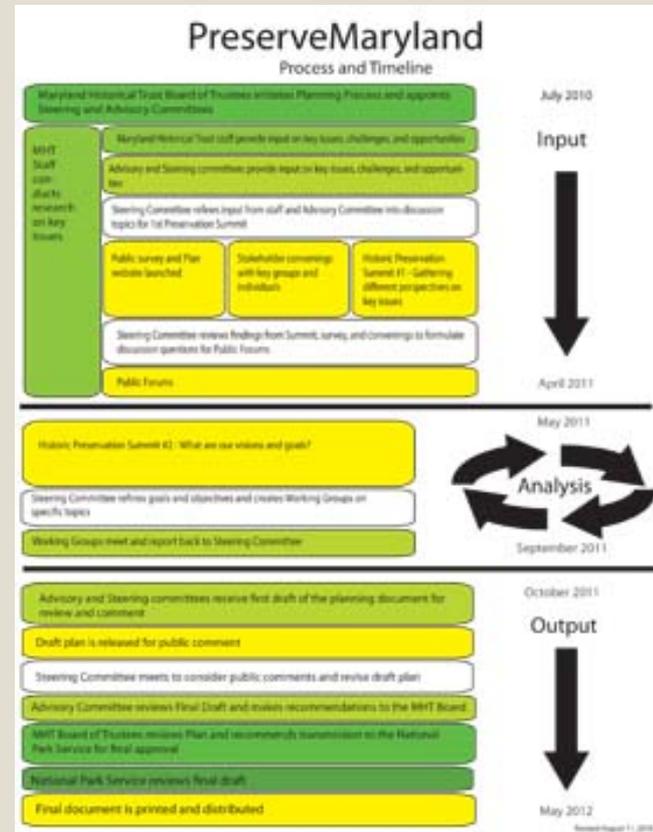
Protection



Preservation Planning

State Preservation Plan Update

- Identify gaps in our understanding of historical and cultural resources themes and resource types.
- Reach out to underserved communities and seek input from non-traditional partners.
- Revised timeline with online survey in winter; workshops in spring, analysis in summer, and final product by 12/2013.



Enhancement



Heritage Areas Program

- Maryland system of heritage areas includes twelve certified and one recognized heritage area
- Certified Heritage Areas can access grants for operations, capital, and non capital projects
- Heritage Area Management Plan must be amended into local comprehensive land use plan



Enhancement



Heritage Areas Program

- Statement of Three Focus Areas: 1) Developing Heritage Tourism Product; 2.) Building Partnerships; and, 3.) Sustaining Regional Identity.
- Identification of strategies in the areas of management, stewardship, heritage tourism marketing and product development, and communication and a proposed schedule for gradual implementation over a ten-year period.
- Program Performance Measures



Maryland Heritage Areas Program

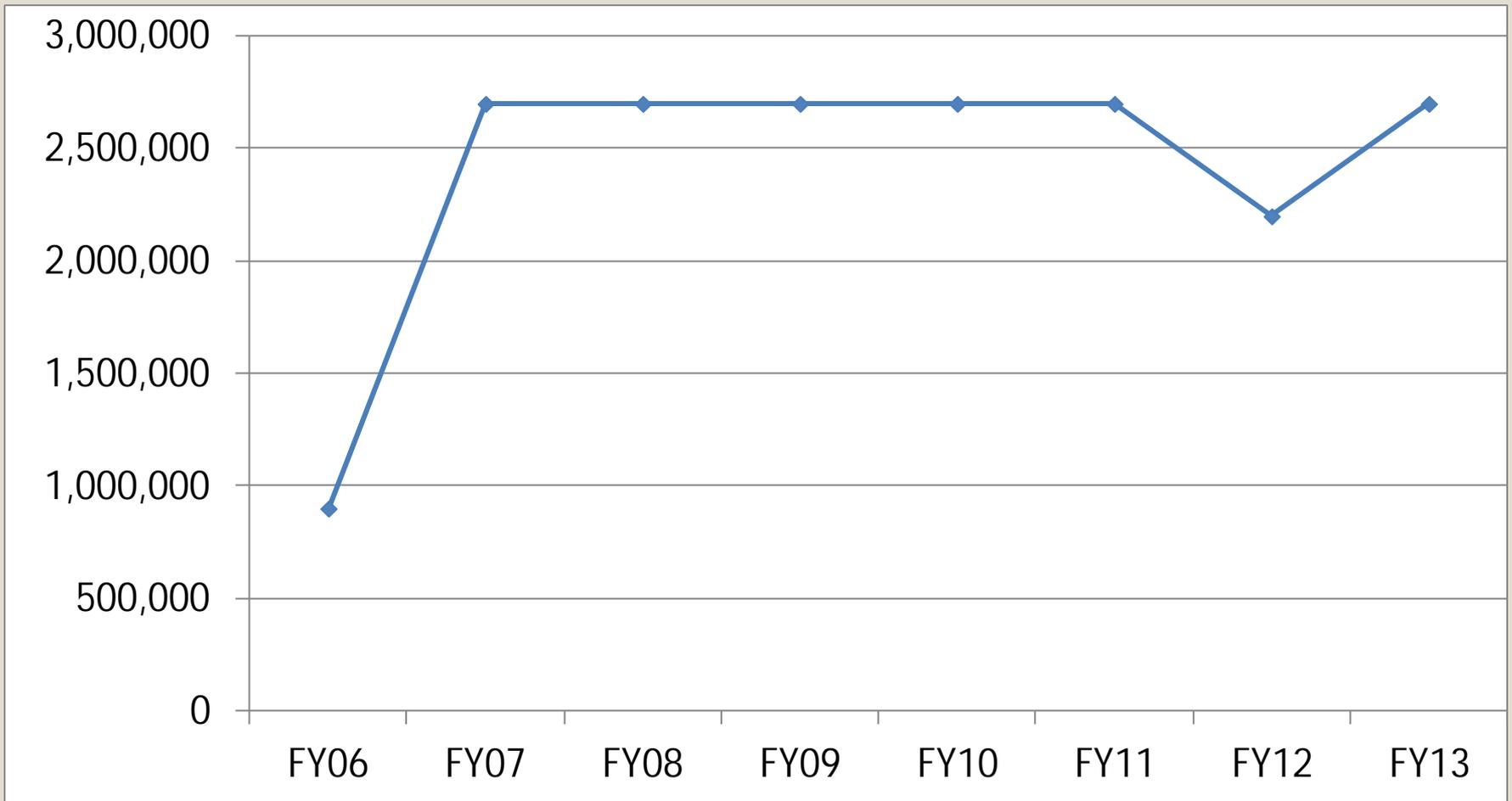
Charting A Sustainable Course for the Next Decade: 2010-2020

Approved by the Maryland Heritage Areas Authority
October 2009

5-YEAR PLAN FOR SUSTAINABILITY

Building management & development plans
with the Maryland Heritage Areas Authority
and the National Park Service to ensure the
sustainability of the program.

Heritage Area Grant Funding FY06-FY13



Enhancement



Rehabilitation Tax Credit Programs – Federal and State

- State and Federal Rehabilitation Tax Credit Programs provide the most significant incentive available to for-profit entities and private individuals
- 20% State rehabilitation tax credit for residential and income producing properties
- FY2012: certified 6 commercial Part IIs totaling over \$32 million in rehab expenditures and certified 134 residential Part IIs totaling \$5.9 million in rehab expenditures



Sustainable Communities Tax Credit



Option # 1 - 20% Tax Credit, Certified Historic Structures

- Individually listed in the National Register of Historic Places; or,
- A contributing resource within a National Register Historic District; or,
- A locally designated structure that MHT determines to be eligible for the NR
- A contributing resource within a locally designated district that MHT determines to be eligible for National Register listing; or,
- A structure located in and determined significant to a Certified Heritage Area.

[Note: These get 5% bump if LEED certified or equivalent.]

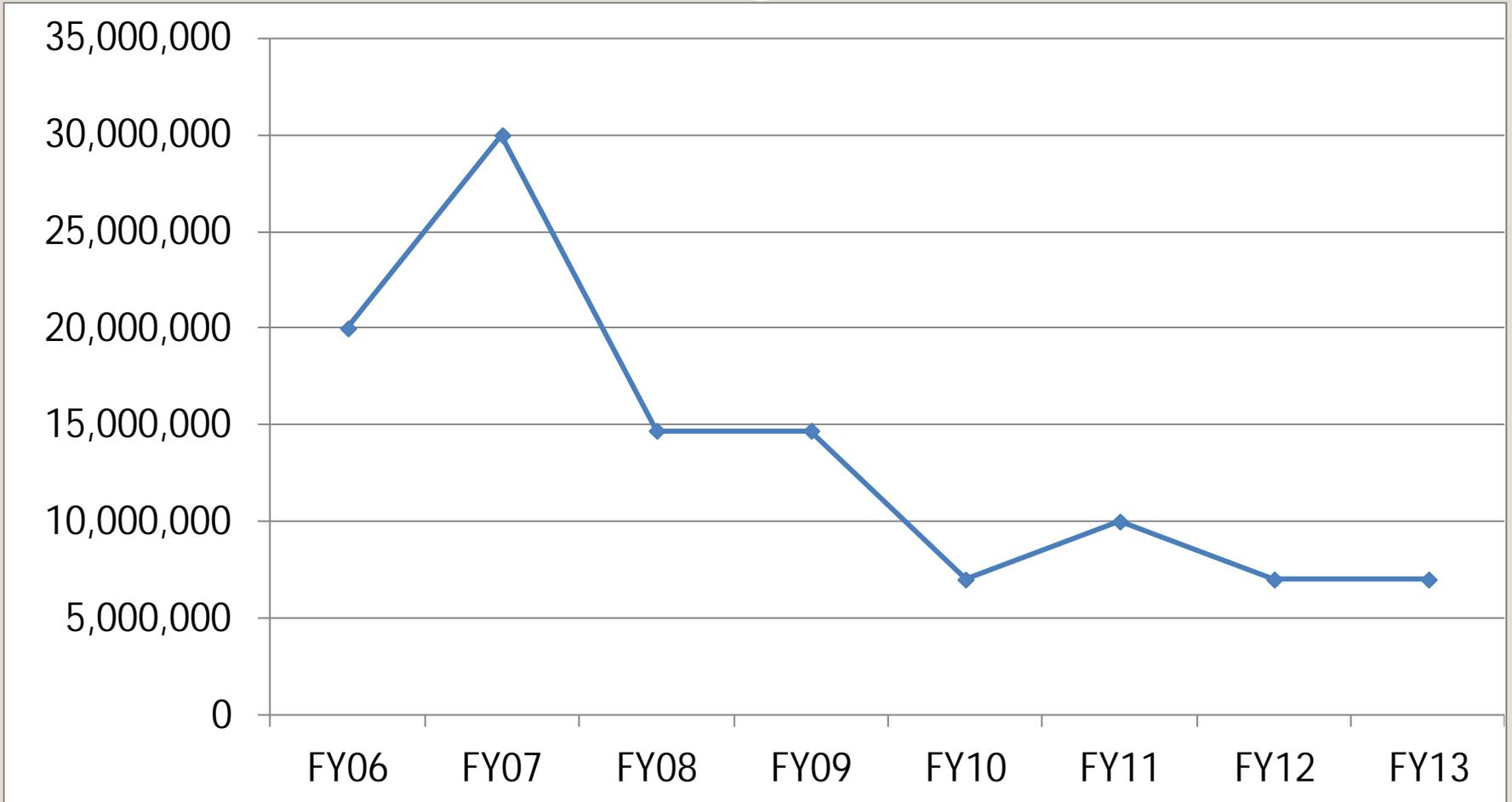
Option # 2 – 10% Tax Credit, Qualified Rehabilitated Structures:

- The property is located in a National Register or locally designated historic district but does not contribute to the significance of the district; or,
- The project is located within a Sustainable Community, Main Street Maryland or Baltimore City Main Street Community.

Option #3 – 10% Tax Credit, Qualified Rehabilitated Structures:

- Property is not located in a National Register or locally designated historic district; and,
- Property is not individually eligible for listing in the National Register of Historic Places; and,
- Project is located within a Sustainable Community, Main Street Maryland or Baltimore City Main Street Community.

SCTC Funding FY06-FY13

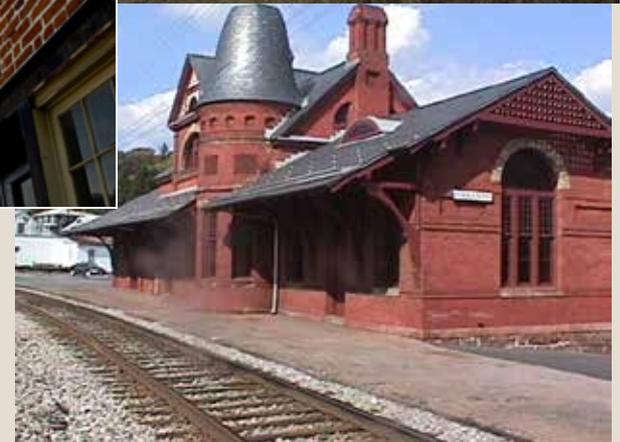


Enhancement

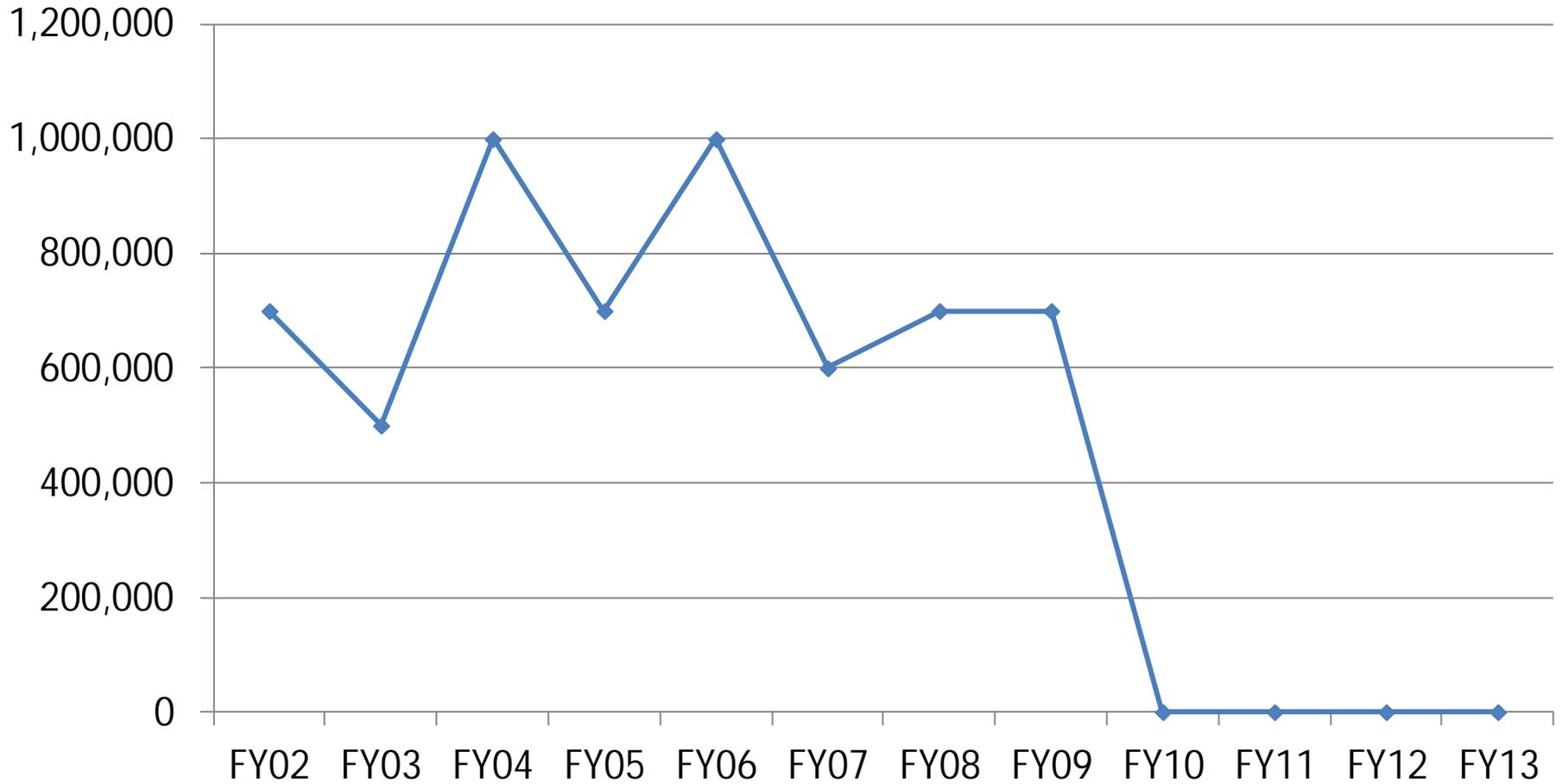


Capital Grants and Loans

- Assists non profit organizations, local governments, business entities and private individuals to acquire or rehabilitate historic properties
- Properties must be listed on or eligible for listing on the National Register
- In 2008, helped to preserve 15 historic properties with the award of \$643,635 in grant funds to local governments and non profit organizations.



Capital Grant Funding FY02-FY13



FY2013 Capital Historic Preservation Grant Round



- Available funds total \$135,000; grant awards will range from \$5000 to \$25,000
- For the FY2013 funding cycle, grants will only be awarded to assist properties on which MHT already holds a Preservation Easement which is recorded in the local land records on or before the application postmark deadline of February 15, 2013
- Special Consideration: Projects that are associated with the War of 1812 in Maryland or that are associated with the life, work and legacy of Harriet Tubman
- Grant Application: http://mht.maryland.gov/grants_capital.html

Enhancement



African American Historic Preservation Grant Program

- Administered in cooperation with the Maryland Commission on African American History
- Eligible properties must be significant to the African American experience in Maryland.
- Eligible activities include acquisition, construction and capital improvement of buildings, sites, or communities.
- Funded at \$1M per year; applications due July 15 each year.



Enhancement

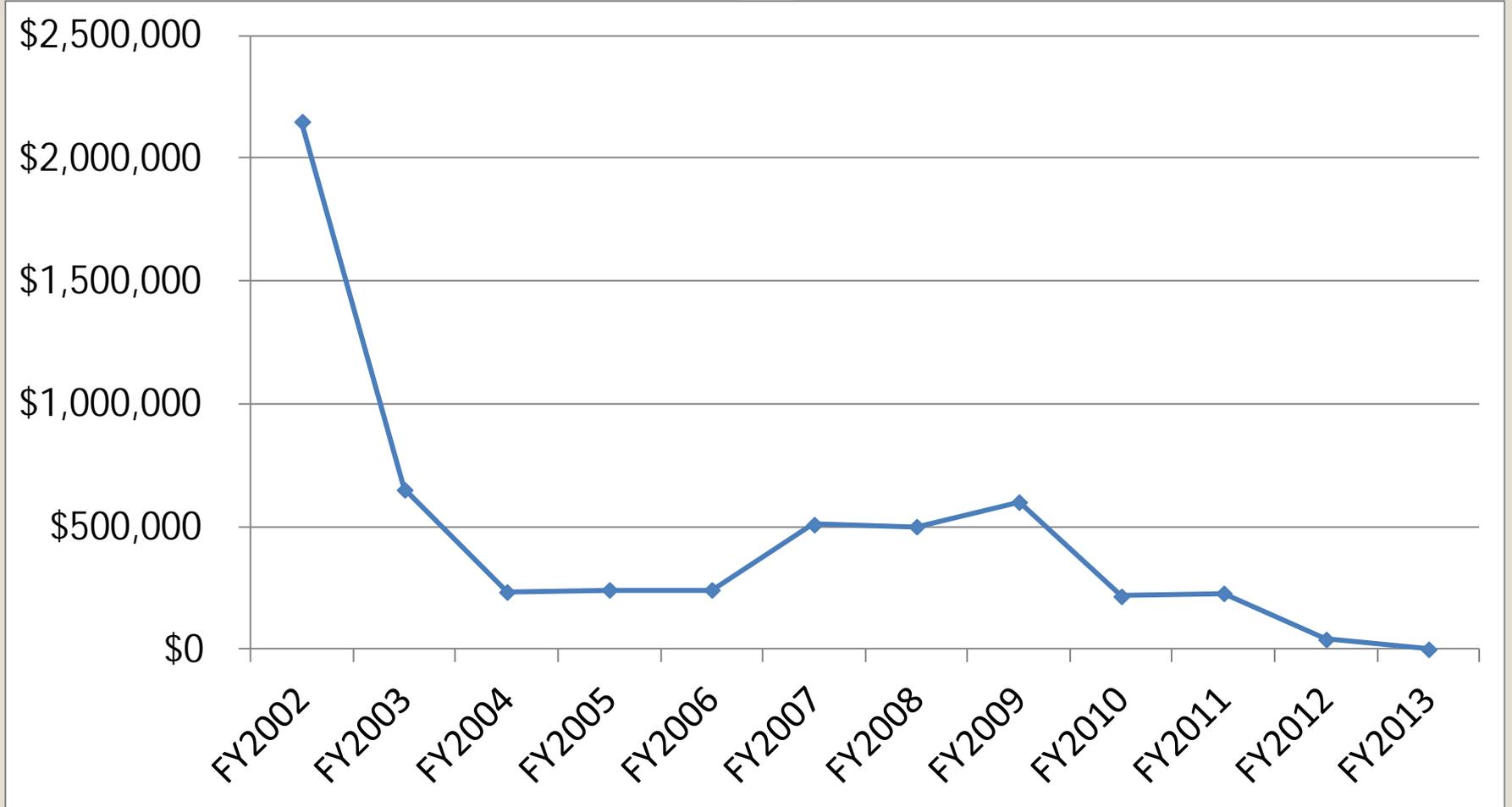


Non Capital Grant Program

- Supports local governments and non profit organizations in conducting research, survey, documentation, planning, and educational activities
- Data collected is crucial to local and state resource designation and protection programs as well as tax credit and heritage tourism programs
- Data assists developers and project planners to more easily comply with federal, state and local laws, leading to more streamlined project review and avoidance of costly delays



Non Capital Grant Funding FY02-FY13



Enhancement

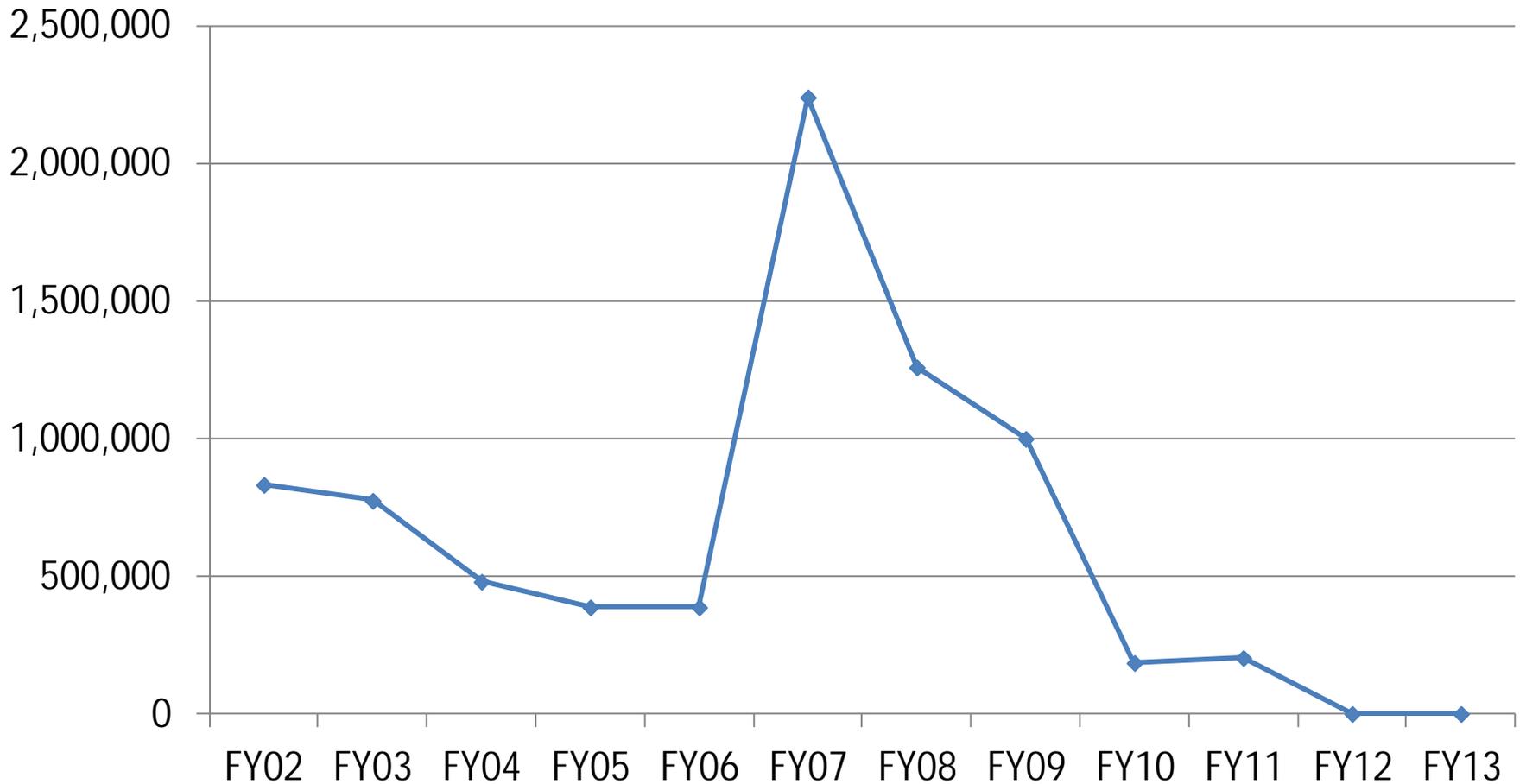


Museum Assistance Grant Program

- Provides grants to Maryland's 220 heritage museums, historical societies and historic sites statewide
- Provides technical assistance to these institutions, with advice on strategic planning, caring for historical collections, educational programs and heritage tourism
- In FY2011, awarded 22 grants totaling \$203,259 to historical and cultural museums



Museum Grant Funding FY02-FY13



Enhancement

Historic Markers Program

- Administered by MHT in cooperation with the State Highway Administration.
- MHT reviews marker proposals, finalizes the wording, recommends general locations for placement and funds purchase of new markers.
- SHA determines the best siting, installs and maintains the markers, and funds replacement markers.
- Preferred installation - state right of way.



Enhancement



Military Monuments Conservation

- Provide support to the Governor's Commission on Maryland Military Monuments
- Can provide technical assistance for conservation of stone and metal monuments
- Some funding may be available for conservation of non-state military monuments

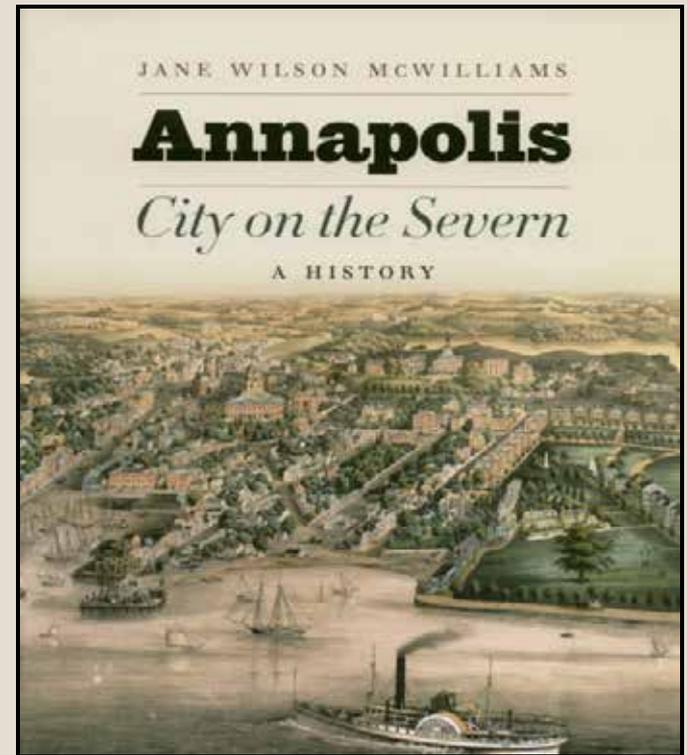


Enhancement



MHT Press

- Partners with local governments and non-profit organizations to publish books synthesizing data collected from MHT-funded research projects
- Publishes and sells technical reports, books, maps, posters, videotapes, and educational materials.



Jefferson Patterson Park and Museum

- Operates the 560 acre Jefferson Patterson Park and Museum (JPPM) interpreting the rich archeological and historical resources of the property through exhibits, educational programs, and services
- JPPM administers the Maryland Archeological Conservation Laboratory, a state of the art archeological research, conservation, and collections storage facility which houses over 8 million artifacts



Jefferson Patterson Park and Museum



County Archaeology Conservation Exhibit

- Wish to work with counties to showcase local archeological collections at public venues
- St. Mary's and Washington County pilot projects were installed in 2011
- Contact Patricia Samford at 410-586-8551 or psamford@mdp.state.md.us for more information.



Boards and Commissions



- **Advisory Committee on Archeology**
- **Burial Sites and Objects Review Committee**
- **Commission on History and Legacy of Slavery in Maryland**
- **Commission on Maryland Military Monuments**
- **Commission on Public Art**
- **Consulting Committee on the National Register of Historic Places**
- **Governor's Mansion Trust**
- **Jefferson Patterson Park and Museum Advisory Committee**
- **Maryland Advisory Council on Historic Preservation**
- **Maryland Historical Trust Board of Trustees**
- **Maryland Heritage Areas Authority**
- **State House Trust**

For more information, contact:



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