

TOTAL FULL AND PART-TIME JOBS (by place of work) BY INDUSTRY, 2001 - 2040 1/

UPPER EASTERN SHORE REGION

NAICS Major Industry	Historic Data 4/													Projected Data/5					
	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2015	2020	2025	2030	2035	2040
Total Employment	101,866	105,286	107,856	111,655	114,921	117,539	121,274	121,194	117,045	115,335	115,523	117,174	119,206	123,400	133,000	140,000	144,600	149,000	154,700
Farm employment	3,575	3,576	3,240	3,170	3,121	3,130	3,175	3,055	3,003	3,118	3,116	3,454	3,352	3,200	3,000	3,100	2,900	2,900	2,800
Forestry, fishing, related activities, and other 2/	1,183	1,391	1,349	1,376	1,468	1,422	1,413	1,384	1,387	1,435	1,537	1,605	1,623	1,500	1,700	1,700	1,700	1,600	1,600
Mining	254	242	254	265	311	317	275	326	313	310	309	379	358	500	500	500	500	400	300
Utilities	359	278	280	263	283	265	249	245	305	307	323	417	455	400	500	500	500	500	500
Construction	8,241	8,481	9,054	9,796	10,428	10,579	10,397	9,551	8,222	7,698	7,355	7,697	7,899	8,400	9,400	10,100	10,800	11,200	11,800
Manufacturing	10,553	9,827	9,580	9,382	9,691	9,866	9,818	9,612	8,709	8,436	8,358	8,551	8,730	8,500	8,600	8,600	8,300	8,100	7,900
Wholesale trade	2,696	3,204	3,329	3,439	3,486	3,719	3,766	3,811	3,539	3,420	3,399	3,220	3,303	3,300	3,500	3,800	3,800	3,900	4,000
Retail trade	13,868	13,878	14,066	14,119	13,840	14,023	14,390	14,282	13,244	13,106	13,249	13,455	14,023	14,500	15,300	15,900	16,300	16,500	16,900
Transportation and warehousing	3,249	3,091	3,340	3,687	4,257	4,319	4,837	4,835	4,381	4,459	4,365	4,500	4,847	5,100	5,600	6,000	6,200	6,400	6,500
Information	1,042	954	1,022	1,064	1,102	1,094	1,150	1,183	1,155	1,007	907	883	889	900	1,000	1,000	1,000	1,000	1,000
Finance and insurance	2,841	2,927	2,975	3,126	3,309	3,321	3,651	3,855	4,054	3,847	4,474	4,317	4,376	4,600	5,100	5,300	5,300	5,400	5,600
Real estate and rental and leasing	4,563	4,747	5,310	5,867	6,616	6,853	7,065	6,825	6,318	6,440	6,538	6,282	6,300	6,600	7,100	7,300	7,500	7,700	8,000
Professional and technical services	4,541	4,650	5,254	5,640	6,096	6,201	6,750	6,696	6,397	6,445	6,370	6,436	6,716	7,000	7,600	8,100	8,500	8,800	9,400
Management of companies and enterprises	572	478	470	463	441	522	492	680	640	787	627	689	778	900	1,000	1,100	1,200	1,300	1,400
Administrative and waste services	3,769	4,548	4,373	5,079	4,873	5,340	5,756	5,700	5,683	5,609	5,482	5,585	5,400	5,700	6,300	6,900	7,200	7,500	8,000
Educational services	1,606	2,054	2,141	2,164	2,224	2,323	2,381	2,555	2,687	2,507	2,471	2,642	2,560	2,700	3,100	3,400	3,700	4,000	4,400
Health care and social assistance	9,311	9,994	9,993	10,527	10,805	11,112	11,724	11,901	12,564	12,249	12,245	12,482	12,644	13,100	14,700	15,700	16,500	17,500	18,400
Arts, entertainment, and recreation	2,563	2,960	2,806	2,825	2,998	3,052	3,218	3,195	3,110	3,243	3,413	3,448	3,941	4,200	4,700	5,200	5,600	5,800	6,200
Accommodation and food services	7,462	7,755	8,198	8,534	8,517	8,491	8,623	8,953	8,654	8,600	9,025	9,161	9,314	9,900	10,800	11,600	12,000	12,600	13,200
Other services, except public administration	6,730	7,060	7,431	7,507	7,668	7,963	8,141	8,248	8,011	7,714	8,004	7,971	7,579	7,900	8,600	9,100	9,600	10,000	10,500
Government and government enterprises 3/	12,888	13,189	13,390	13,363	13,386	13,627	14,004	14,300	14,671	14,599	13,956	14,003	14,122	14,300	14,800	15,000	15,400	15,600	15,900
<i>Federal, civilian</i>	2,058	1,975	1,983	2,061	1,915	1,877	1,910	1,974	1,964	2,112	2,031	2,072	2,103	2,200	2,200	2,300	2,300	2,300	2,300
<i>Military</i>	734	751	765	701	704	691	699	715	716	720	780	787	778	700	700	600	600	600	600
<i>State and local</i>	10,096	10,463	10,642	10,601	10,767	11,059	11,395	11,611	11,991	11,767	11,145	11,144	11,241	11,400	11,900	12,100	12,500	12,700	13,000
<i>State</i>	1,985	2,029	2,018	1,982	1,916	1,917	1,923	1,923	1,894	1,795	1,398	1,413	1,451	1,400	1,400	1,400	1,500	1,500	1,500
<i>Local</i>	8,111	8,434	8,624	8,619	8,851	9,142	9,472	9,688	10,097	9,972	9,747	9,733	9,793	10,000	10,500	10,700	11,000	11,200	11,500

1/ The estimates of employment for 2001-2006 are based on the 2002 North American Industry Classification System (NAICS). The estimates for 2007-2010 are based on the 2007 NAICS. The estimates for 2011 forward are based on the 2012 NAICS.

2/ "Other" consist of the number of jobs held by U.S. residents employed by international organizations and foreign embassies and consulates in the U.S.

3/ Government sector employment is the total of all employment in Federal, Military, and State and Local Government.

4/ Values highlighted with boxes represent estimated data, as some data is suppressed by the Bureau of Economic Analysis to protect confidentiality.

"(L)" Less than 10 jobs. Estimates are included in totals.

5/ Sum of industry sectors by component jurisdictions of the region may not equal regional totals due to rounding.

Projections from 2015 to 2040 prepared by the Maryland Department of Planning. Historic data are from U.S. BEA Table CA-25N, November 2014

**TOTAL FULL AND PART-TIME JOBS (by place of work) BY INDUSTRY, 2001 - 2040 1/
UPPER EASTERN SHORE REGION**

NAICS Major Industry	Change Over Time								Percentage Change Over Time							
	2001-05	2005-10	2010-15	2015-20	2020-25	2025-30	2030-35	2035-40	2001-05	2005-10	2010-15	2015-20	2020-25	2025-30	2030-35	2035-40
Total Employment	13,055	414	8,065	9,600	7,000	4,600	4,400	5,700	12.8%	0.4%	7.0%	7.8%	5.3%	3.3%	3.0%	3.8%
Farm employment	-454	-3	82	-200	100	-200	0	-100	-12.7%	-0.1%	2.6%	-6.3%	3.3%	-6.5%	0.0%	-3.4%
Forestry, fishing, related activities, and other 2/	285	-33	65	200	0	0	-100	0	24.1%	-2.2%	4.5%	13.3%	0.0%	0.0%	-5.9%	0.0%
Mining	57	-1	190	0	0	0	-100	-100	22.4%	-0.3%	61.3%	0.0%	0.0%	0.0%	-20.0%	-25.0%
Utilities	-76	24	93	100	0	0	0	0	-21.2%	8.5%	30.3%	25.0%	0.0%	0.0%	0.0%	0.0%
Construction	2,187	-2,730	702	1,000	700	700	400	600	26.5%	-26.2%	9.1%	11.9%	7.4%	6.9%	3.7%	5.4%
Manufacturing	-862	-1,255	64	100	0	-300	-200	-200	-8.2%	-13.0%	0.8%	1.2%	0.0%	-3.5%	-2.4%	-2.5%
Wholesale trade	790	-66	-120	200	300	0	100	100	29.3%	-1.9%	-3.5%	6.1%	8.6%	0.0%	2.6%	2.6%
Retail trade	-28	-734	1,394	800	600	400	200	400	-0.2%	-5.3%	10.6%	5.5%	3.9%	2.5%	1.2%	2.4%
Transportation and warehousing	1,008	202	641	500	400	200	200	100	31.0%	4.7%	14.4%	9.8%	7.1%	3.3%	3.2%	1.6%
Information	60	-95	-107	100	0	0	0	0	5.8%	-8.6%	-10.6%	11.1%	0.0%	0.0%	0.0%	0.0%
Finance and insurance	468	538	753	500	200	0	100	200	16.5%	16.3%	19.6%	10.9%	3.9%	0.0%	1.9%	3.7%
Real estate and rental and leasing	2,053	-176	160	500	200	200	200	300	45.0%	-2.7%	2.5%	7.6%	2.8%	2.7%	2.7%	3.9%
Professional and technical services	1,555	349	555	600	500	400	300	600	34.2%	5.7%	8.6%	8.6%	6.6%	4.9%	3.5%	6.8%
Management of companies and enterprises	-131	346	113	100	100	100	100	100	-22.9%	78.5%	14.4%	11.1%	10.0%	9.1%	8.3%	7.7%
Administrative and waste services	1,104	736	91	600	600	300	300	500	29.3%	15.1%	1.6%	10.5%	9.5%	4.3%	4.2%	6.7%
Educational services	618	283	193	400	300	300	300	400	38.5%	12.7%	7.7%	14.8%	9.7%	8.8%	8.1%	10.0%
Health care and social assistance	1,494	1,444	851	1,600	1,000	800	1,000	900	16.0%	13.4%	6.9%	12.2%	6.8%	5.1%	6.1%	5.1%
Arts, entertainment, and recreation	435	245	957	500	500	400	200	400	17.0%	8.2%	29.5%	11.9%	10.6%	7.7%	3.6%	6.9%
Accommodation and food services	1,055	83	1,300	900	800	400	600	600	14.1%	1.0%	15.1%	9.1%	7.4%	3.4%	5.0%	4.8%
Other services, except public administration	938	46	186	700	500	500	400	500	13.9%	0.6%	2.4%	8.9%	5.8%	5.5%	4.2%	5.0%
Government and government enterprises 3/	498	1,213	-299	500	200	400	200	300	3.9%	9.1%	-2.0%	3.5%	1.4%	2.7%	1.3%	1.9%
<i>Federal, civilian</i>	-143	197	88	0	100	0	0	0	-6.9%	10.3%	4.2%	0.0%	4.5%	0.0%	0.0%	0.0%
<i>Military</i>	-30	16	-20	0	-100	0	0	0	-4.1%	2.3%	-2.8%	0.0%	-14.3%	0.0%	0.0%	0.0%
<i>State and local</i>	671	1,000	-367	500	200	400	200	300	6.6%	9.3%	-3.1%	4.4%	1.7%	3.3%	1.6%	2.4%
<i>State</i>	-69	-121	-395	0	0	100	0	0	-3.5%	-6.3%	-22.0%	0.0%	0.0%	7.1%	0.0%	0.0%
<i>Local</i>	740	1,121	28	500	200	300	200	300	9.1%	12.7%	0.3%	5.0%	1.9%	2.8%	1.8%	2.7%

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