

TOTAL FULL AND PART-TIME JOBS (by place of work) BY INDUSTRY, 2001 - 2040 1/

LOWER EASTERN SHORE REGION

NAICS Major Industry	Historic Data 4/													Projected Data/5					
	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2015	2020	2025	2030	2035	2040
Total Employment	111,089	112,363	113,387	116,891	119,694	121,984	122,744	119,602	116,280	114,336	114,488	115,802	116,504	117,900	125,500	129,500	132,800	136,500	139,600
Farm employment	2,632	2,576	2,308	2,214	2,142	2,098	2,098	2,022	1,988	2,059	2,059	2,256	2,196	2,100	2,100	2,100	1,900	1,900	1,900
Forestry, fishing, related activities, and other 2/	1,964	1,959	1,971	2,056	1,933	1,799	1,642	1,756	1,826	1,866	1,441	1,418	1,397	1,400	1,400	1,400	1,400	1,400	1,400
Mining	63	70	83	79	114	94	117	213	232	462	506	602	609	600	700	700	600	600	600
Utilities	520	537	513	479	485	497	510	473	465	482	505	535	526	400	400	500	500	500	500
Construction	7,734	7,862	8,583	9,461	10,352	10,593	10,150	8,883	7,573	6,805	6,477	6,390	6,540	6,800	7,500	8,000	8,400	8,800	9,000
Manufacturing	11,159	10,423	9,390	9,008	8,966	8,902	8,269	7,903	7,772	7,590	7,217	7,288	7,158	6,700	6,600	6,400	6,200	6,100	5,800
Wholesale trade	3,326	3,408	3,438	3,625	3,673	3,713	3,741	3,486	3,379	3,307	3,468	3,175	3,194	3,200	3,300	3,400	3,500	3,600	3,600
Retail trade	13,881	13,917	14,153	14,782	15,143	15,359	15,596	14,444	13,852	13,465	13,635	13,736	13,925	14,100	14,600	14,800	15,000	15,100	15,400
Transportation and warehousing	2,801	2,866	2,527	2,539	2,734	2,864	3,024	2,938	2,694	2,638	2,784	2,815	2,733	2,700	3,100	3,100	3,200	3,300	3,300
Information	1,531	1,349	1,278	1,318	1,331	1,335	1,407	1,444	1,392	1,236	1,244	1,125	1,093	1,000	1,000	1,000	1,000	1,100	1,100
Finance and insurance	2,872	2,971	3,083	3,190	3,276	3,322	3,385	3,534	3,694	3,657	3,771	3,795	3,888	4,100	4,400	4,400	4,400	4,600	4,600
Real estate and rental and leasing	4,095	4,130	4,651	5,453	6,166	6,339	6,213	5,704	5,390	5,564	5,690	5,472	5,509	5,700	6,000	6,100	6,100	6,300	6,400
Professional and technical services	3,913	4,123	4,111	4,628	4,502	4,592	4,758	4,785	4,578	4,463	4,443	4,425	4,356	4,500	4,900	5,100	5,300	5,600	5,700
Management of companies and enterprises	1,001	952	934	872	1,009	989	1,129	1,234	1,228	1,381	1,210	1,151	1,303	1,400	1,600	1,900	2,000	2,100	2,300
Administrative and waste services	4,741	4,393	4,714	5,146	5,555	5,710	5,664	5,528	5,314	4,896	5,066	5,472	5,298	5,500	6,000	6,300	6,700	7,000	7,400
Educational services	662	794	850	875	864	948	942	999	987	978	940	964	994	1,000	1,300	1,400	1,400	1,500	1,600
Health care and social assistance	10,799	11,113	11,665	11,474	12,138	12,541	13,009	13,144	13,253	13,425	13,973	14,247	14,428	14,800	16,100	17,000	18,000	19,000	19,800
Arts, entertainment, and recreation	2,106	2,236	2,379	2,470	2,555	2,622	2,606	2,537	2,385	2,500	2,657	2,766	2,922	3,000	3,400	3,700	3,800	4,000	4,300
Accommodation and food services	13,147	13,753	13,625	13,569	13,589	14,277	14,194	14,025	13,507	13,385	13,292	13,856	14,059	14,500	15,700	16,400	17,000	17,400	17,800
Other services, except public administration	6,609	7,123	7,247	7,712	7,142	7,152	7,374	7,046	7,005	6,548	6,584	6,812	6,723	6,900	7,300	7,600	8,100	8,200	8,700
Government and government enterprises 3/	15,532	15,809	15,883	15,940	16,023	16,237	16,915	17,500	17,765	17,628	17,526	17,500	17,652	17,400	18,000	18,100	18,200	18,300	18,300
<i>Federal, civilian</i>	768	791	783	755	741	736	727	775	795	919	763	744	722	700	700	700	700	700	700
<i>Military</i>	711	720	717	654	648	643	648	655	656	663	707	709	708	700	700	700	600	500	500
<i>State and local</i>	14,053	14,298	14,383	14,531	14,634	14,858	15,540	16,070	16,314	16,046	16,056	16,047	16,222	16,000	16,600	16,700	16,900	17,100	17,100
<i>State</i>	5,633	5,682	5,601	5,503	5,361	5,390	5,600	5,693	5,777	5,815	5,930	5,947	5,992	5,900	6,000	6,000	6,100	6,200	6,200
<i>Local</i>	8,420	8,616	8,782	9,028	9,273	9,468	9,940	10,377	10,537	10,231	10,126	10,100	10,230	10,100	10,600	10,700	10,800	10,900	10,900

1/ The estimates of employment for 2001-2006 are based on the 2002 North American Industry Classification System (NAICS). The estimates for 2007-2010 are based on the 2007 NAICS. The estimates for 2011 forward are based on the 2012 NAICS.

2/ "Other" consist of the number of jobs held by U.S. residents employed by international organizations and foreign embassies and consulates in the U.S.

3/ Government sector employment is the total of all employment in Federal, Military, and State and Local Government.

4/ Values highlighted with boxes represent estimated data, as some data is suppressed by the Bureau of Economic Analysis to protect confidentiality.

"(L)" Less than 10 jobs. Estimates are included in totals.

5/ Sum of industry sectors by component jurisdictions of the region may not equal regional totals due to rounding.

Projections from 2015 to 2040 prepared by the Maryland Department of Planning. Historic data are from U.S. BEA Table CA-25N, November 2014

**TOTAL FULL AND PART-TIME JOBS (by place of work) BY INDUSTRY, 2001 - 2040 1/
LOWER EASTERN SHORE REGION**

NAICS Major Industry	Change Over Time								Percentage Change Over Time							
	2001-05	2005-10	2010-15	2015-20	2020-25	2025-30	2030-35	2035-40	2001-05	2005-10	2010-15	2015-20	2020-25	2025-30	2030-35	2035-40
Total Employment	8,605	-5,358	3,564	7,600	4,000	3,300	3,700	3,100	7.7%	-4.5%	3.1%	6.4%	3.2%	2.5%	2.8%	2.3%
Farm employment	-490	-83	41	0	0	-200	0	0	-18.6%	-3.9%	2.0%	0.0%	0.0%	-9.5%	0.0%	0.0%
Forestry, fishing, related activities, and other 2/	-31	-67	-466	0	0	0	0	0	-1.6%	-3.5%	-25.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Mining	51	348	138	100	0	-100	0	0	81.0%	305.3%	29.9%	16.7%	0.0%	-14.3%	0.0%	0.0%
Utilities	-35	-3	-82	0	100	0	0	0	-6.7%	-0.6%	-17.0%	0.0%	25.0%	0.0%	0.0%	0.0%
Construction	2,618	-3,547	-5	700	500	400	400	200	33.9%	-34.3%	-0.1%	10.3%	6.7%	5.0%	4.8%	2.3%
Manufacturing	-2,193	-1,376	-890	-100	-200	-200	-100	-300	-19.7%	-15.3%	-11.7%	-1.5%	-3.0%	-3.1%	-1.6%	-4.9%
Wholesale trade	347	-366	-107	100	100	100	100	0	10.4%	-10.0%	-3.2%	3.1%	3.0%	2.9%	2.9%	0.0%
Retail trade	1,262	-1,678	635	500	200	200	100	300	9.1%	-11.1%	4.7%	3.5%	1.4%	1.4%	0.7%	2.0%
Transportation and warehousing	-67	-96	62	400	0	100	100	0	-2.4%	-3.5%	2.4%	14.8%	0.0%	3.2%	3.1%	0.0%
Information	-200	-95	-236	0	0	0	100	0	-13.1%	-7.1%	-19.1%	0.0%	0.0%	0.0%	10.0%	0.0%
Finance and insurance	404	381	443	300	0	0	200	0	14.1%	11.6%	12.1%	7.3%	0.0%	0.0%	4.5%	0.0%
Real estate and rental and leasing	2,071	-602	136	300	100	0	200	100	50.6%	-9.8%	2.4%	5.3%	1.7%	0.0%	3.3%	1.6%
Professional and technical services	589	-39	37	400	200	200	300	100	15.1%	-0.9%	0.8%	8.9%	4.1%	3.9%	5.7%	1.8%
Management of companies and enterprises	8	372	19	200	300	100	100	200	0.8%	36.9%	1.4%	14.3%	18.8%	5.3%	5.0%	9.5%
Administrative and waste services	814	-659	604	500	300	400	300	400	17.2%	-11.9%	12.3%	9.1%	5.0%	6.3%	4.5%	5.7%
Educational services	202	114	22	300	100	0	100	100	30.5%	13.2%	2.2%	30.0%	7.7%	0.0%	7.1%	6.7%
Health care and social assistance	1,339	1,287	1,375	1,300	900	1,000	1,000	800	12.4%	10.6%	10.2%	8.8%	5.6%	5.9%	5.6%	4.2%
Arts, entertainment, and recreation	449	-55	500	400	300	100	200	300	21.3%	-2.2%	20.0%	13.3%	8.8%	2.7%	5.3%	7.5%
Accommodation and food services	442	-204	1,115	1,200	700	600	400	400	3.4%	-1.5%	8.3%	8.3%	4.5%	3.7%	2.4%	2.3%
Other services, except public administration	533	-594	352	400	300	500	100	500	8.1%	-8.3%	5.4%	5.8%	4.1%	6.6%	1.2%	6.1%
Government and government enterprises 3/	491	1,605	-228	600	100	100	100	0	3.2%	10.0%	-1.3%	3.4%	0.6%	0.6%	0.5%	0.0%
<i>Federal, civilian</i>	-27	178	-219	0	0	0	0	0	-3.5%	24.0%	-23.8%	0.0%	0.0%	0.0%	0.0%	0.0%
<i>Military</i>	-63	15	37	0	0	-100	-100	0	-8.9%	2.3%	5.6%	0.0%	0.0%	-14.3%	-16.7%	0.0%
<i>State and local</i>	581	1,412	-46	600	100	200	200	0	4.1%	9.6%	-0.3%	3.8%	0.6%	1.2%	1.2%	0.0%
<i>State</i>	-272	454	85	100	0	100	100	0	-4.8%	8.5%	1.5%	1.7%	0.0%	1.7%	1.6%	0.0%
<i>Local</i>	853	958	-131	500	100	100	100	0	10.1%	10.3%	-1.3%	5.0%	0.9%	0.9%	0.9%	0.0%

1/ The estimates of employment for 2001-2006 are based on the 2002 North American Industry Classification System (NAICS). The estimates for 2007-2010 are based on the 2007 NAICS. The estimates for 2011 forward are based on the 2012 NAICS.

2/ "Other" consist of the number of jobs held by U.S. residents employed by international organizations and foreign embassies and consulates in the U.S.

3/ Government sector employment is the total of all employment in Federal, Military, and State and Local Government.

4/ Values highlighted with boxes represent estimated data, as some data is suppressed by the Bureau of Economic Analysis to protect confidentiality.

"(L)" Less than 10 jobs. Estimates are included in totals.