

TOTAL FULL AND PART-TIME JOBS (by place of work) BY INDUSTRY, 2001 - 2040 1/

MONTGOMERY COUNTY

NAICS Major Industry	Historic Data 4/													Projected Data					
	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2015	2020	2025	2030	2035	2040
Total Employment	601,896	605,950	615,397	623,235	638,423	651,942	658,581	657,133	647,819	644,992	656,882	661,665	665,914	676,500	715,200	742,700	759,000	774,800	792,500
Farm employment	965	970	877	845	821	815	811	771	759	793	792	897	866	800	800	800	700	700	700
Forestry, fishing, related activities, and other 2/	348	401	316	319	416	309	303	343	342	324	324	340	345	300	300	300	300	300	300
Mining	660	585	701	692	666	885	1,036	1,110	909	812	764	1,035	1,001	1,000	1,100	1,000	1,000	900	900
Utilities	1,105	1,346	903	825	841	849	867	861	792	616	668	703	688	700	700	700	700	700	700
Construction	37,171	37,898	38,827	39,365	40,377	42,914	43,282	40,991	36,604	33,905	35,098	36,364	36,711	38,300	41,600	44,000	46,000	47,500	48,900
Manufacturing	19,913	18,590	17,339	16,567	15,851	15,519	15,660	14,718	14,244	13,634	13,154	12,801	12,738	12,000	11,700	11,300	10,900	10,400	10,000
Wholesale trade	13,143	13,176	13,085	13,319	13,473	13,622	13,565	13,411	12,678	12,724	12,884	12,380	11,531	11,500	11,800	12,100	12,100	12,200	12,300
Retail trade	59,927	58,516	58,280	57,663	59,374	58,709	58,029	55,189	51,706	51,911	52,549	52,885	53,257	53,500	55,100	55,900	56,100	56,100	56,200
Transportation and warehousing	7,819	7,930	8,025	8,515	8,454	8,728	8,552	8,166	8,407	8,656	9,097	9,760	9,880	10,100	10,700	10,900	11,100	11,200	11,400
Information	21,817	19,699	19,267	18,934	19,673	19,740	18,780	19,064	18,174	17,368	17,215	16,624	16,661	16,300	16,300	16,300	16,200	16,200	16,200
Finance and insurance	31,084	30,489	31,917	31,891	32,761	33,291	35,131	36,212	37,520	36,043	38,190	37,614	37,893	39,100	41,600	42,900	43,100	43,400	43,700
Real estate and rental and leasing	29,124	29,254	31,757	35,004	39,318	41,138	42,935	41,730	40,411	40,851	40,796	40,367	40,952	42,000	43,500	44,400	44,900	45,300	45,800
Professional and technical services	91,249	90,903	91,574	93,656	95,487	97,654	98,535	99,724	100,377	99,939	100,439	97,728	97,278	99,900	106,400	111,800	114,800	117,800	120,800
Management of companies and enterprises	1,886	1,980	1,937	6,760	7,098	7,560	8,245	8,409	8,318	7,636	8,978	9,343	9,097	9,900	11,300	12,600	13,500	14,300	15,300
Administrative and waste services	42,573	41,602	43,759	44,279	45,838	47,108	46,991	45,412	43,238	45,724	45,539	46,124	46,027	47,500	51,200	54,600	56,800	59,100	61,800
Educational services	11,686	13,053	13,748	14,471	15,014	15,994	15,992	16,202	16,414	16,786	16,494	16,886	17,099	17,800	20,000	21,900	23,400	25,000	26,700
Health care and social assistance	55,951	58,460	59,836	61,098	62,340	63,766	65,009	66,951	68,879	70,643	71,924	73,807	74,865	76,200	82,400	87,200	90,600	94,000	97,700
Arts, entertainment, and recreation	13,684	14,315	14,472	14,761	14,864	16,052	16,225	16,471	16,358	16,033	16,258	16,987	17,571	18,300	20,300	21,700	22,600	23,600	24,600
Accommodation and food services	33,945	33,152	34,094	30,732	31,989	33,194	33,373	34,180	33,384	33,267	34,094	35,291	36,310	37,200	39,700	41,500	42,600	43,600	44,900
Other services, except public administration	41,233	42,296	43,375	43,350	43,732	44,905	46,474	46,585	46,154	44,037	46,007	47,447	47,945	48,200	51,600	54,000	55,600	57,200	59,100
Government and government enterprises 3/	86,613	91,335	91,308	90,189	90,036	89,190	88,786	90,633	92,151	93,290	95,618	96,282	97,199	95,900	97,100	96,800	96,000	95,300	94,500
<i>Federal, civilian</i>	41,976	44,208	44,264	43,742	43,044	42,859	43,434	44,615	46,262	48,139	48,666	47,175	46,959	46,100	45,900	45,400	44,800	44,300	43,700
<i>Military</i>	6,855	6,909	6,940	6,545	6,463	6,317	6,303	6,447	6,452	6,469	6,959	7,927	8,109	7,800	7,500	7,000	6,500	6,000	5,600
<i>State and local</i>	37,782	40,218	40,104	39,902	40,529	40,014	39,049	39,571	39,437	38,682	39,993	41,180	42,131	42,000	43,700	44,400	44,700	45,000	45,200
<i>State</i>	1,351	1,398	1,365	1,310	1,286	1,310	1,311	1,329	1,326	1,282	1,263	1,226	1,135	1,100	1,100	1,200	1,200	1,200	1,200
<i>Local</i>	36,431	38,820	38,739	38,592	39,243	38,704	37,738	38,242	38,111	37,400	38,730	39,954	40,996	40,900	42,600	43,200	43,500	43,800	44,000

1/ The estimates of employment for 2001-2006 are based on the 2002 North American Industry Classification System (NAICS). The estimates for 2007-2010 are based on the 2007 NAICS. The estimates for 2011 forward are based on the 2012 NAICS.

2/ "Other" consist of the number of jobs held by U.S. residents employed by international organizations and foreign embassies and consulates in the U.S.

3/ Government sector employment is the total of all employment in Federal, Military, and State and Local Government.

4/ Values highlighted with boxes represent estimated data, as some data is suppressed by the Bureau of Economic Analysis to protect confidentiality.

"(L)" Less than 10 jobs. Estimates are included in totals.

Projections from 2015 to 2040 prepared by the Maryland Department of Planning. Historic data are from U.S. BEA Table CA-25N, November 2014

**TOTAL FULL AND PART-TIME JOBS (by place of work) BY INDUSTRY, 2001 - 2040 1/
MONTGOMERY COUNTY**

NAICS Major Industry	Change Over Time								Percentage Change Over Time							
	2001-05	2005-10	2010-15	2015-20	2020-25	2025-30	2030-35	2035-40	2001-05	2005-10	2010-15	2015-20	2020-25	2025-30	2030-35	2035-40
Total Employment	36,527	6,569	31,508	38,700	27,500	16,300	15,800	17,700	6.1%	1.0%	4.9%	5.7%	3.8%	2.2%	2.1%	2.3%
Farm employment	-144	-28	7	0	0	-100	0	0	-14.9%	-3.4%	0.9%	0.0%	0.0%	-12.5%	0.0%	0.0%
Forestry, fishing, related activities, and other 2/	68	-92	-24	0	0	0	0	0	19.5%	-22.1%	-7.4%	0.0%	0.0%	0.0%	0.0%	0.0%
Mining	6	146	188	100	-100	0	-100	0	0.9%	21.9%	23.2%	10.0%	-9.1%	0.0%	-10.0%	0.0%
Utilities	-264	-225	84	0	0	0	0	0	-23.9%	-26.8%	13.6%	0.0%	0.0%	0.0%	0.0%	0.0%
Construction	3,206	-6,472	4,395	3,300	2,400	2,000	1,500	1,400	8.6%	-16.0%	13.0%	8.6%	5.8%	4.5%	3.3%	2.9%
Manufacturing	-4,062	-2,217	-1,634	-300	-400	-400	-500	-400	-20.4%	-14.0%	-12.0%	-2.5%	-3.4%	-3.5%	-4.6%	-3.8%
Wholesale trade	330	-749	-1,224	300	300	0	100	100	2.5%	-5.6%	-9.6%	2.6%	2.5%	0.0%	0.8%	0.8%
Retail trade	-553	-7,463	1,589	1,600	800	200	0	100	-0.9%	-12.6%	3.1%	3.0%	1.5%	0.4%	0.0%	0.2%
Transportation and warehousing	635	202	1,444	600	200	200	100	200	8.1%	2.4%	16.7%	5.9%	1.9%	1.8%	0.9%	1.8%
Information	-2,144	-2,305	-1,068	0	0	-100	0	0	-9.8%	-11.7%	-6.1%	0.0%	0.0%	-0.6%	0.0%	0.0%
Finance and insurance	1,677	3,282	3,057	2,500	1,300	200	300	300	5.4%	10.0%	8.5%	6.4%	3.1%	0.5%	0.7%	0.7%
Real estate and rental and leasing	10,194	1,533	1,149	1,500	900	500	400	500	35.0%	3.9%	2.8%	3.6%	2.1%	1.1%	0.9%	1.1%
Professional and technical services	4,238	4,452	-39	6,500	5,400	3,000	3,000	3,000	4.6%	4.7%	0.0%	6.5%	5.1%	2.7%	2.6%	2.5%
Management of companies and enterprises	5,212	538	2,264	1,400	1,300	900	800	1,000	276.4%	7.6%	29.6%	14.1%	11.5%	7.1%	5.9%	7.0%
Administrative and waste services	3,265	-114	1,776	3,700	3,400	2,200	2,300	2,700	7.7%	-0.2%	3.9%	7.8%	6.6%	4.0%	4.0%	4.6%
Educational services	3,328	1,772	1,014	2,200	1,900	1,500	1,600	1,700	28.5%	11.8%	6.0%	12.4%	9.5%	6.8%	6.8%	6.8%
Health care and social assistance	6,389	8,303	5,557	6,200	4,800	3,400	3,400	3,700	11.4%	13.3%	7.9%	8.1%	5.8%	3.9%	3.8%	3.9%
Arts, entertainment, and recreation	1,180	1,169	2,267	2,000	1,400	900	1,000	1,000	8.6%	7.9%	14.1%	10.9%	6.9%	4.1%	4.4%	4.2%
Accommodation and food services	-1,956	1,278	3,933	2,500	1,800	1,100	1,000	1,300	-5.8%	4.0%	11.8%	6.7%	4.5%	2.7%	2.3%	3.0%
Other services, except public administration	2,499	305	4,163	3,400	2,400	1,600	1,600	1,900	6.1%	0.7%	9.5%	7.1%	4.7%	3.0%	2.9%	3.3%
Government and government enterprises 3/ <i>Federal, civilian</i>	3,423	3,254	2,610	1,200	-300	-800	-700	-800	4.0%	3.6%	2.8%	1.3%	-0.3%	-0.8%	-0.7%	-0.8%
<i>Military</i>	1,068	5,095	-2,039	-200	-500	-600	-500	-600	2.5%	11.8%	-4.2%	-0.4%	-1.1%	-1.3%	-1.1%	-1.4%
<i>State and local</i>	-392	6	1,331	-300	-500	-500	-500	-400	-5.7%	0.1%	20.6%	-3.8%	-6.7%	-7.1%	-7.7%	-6.7%
<i>State</i>	2,747	-1,847	3,318	1,700	700	300	300	200	7.3%	-4.6%	8.6%	4.0%	1.6%	0.7%	0.7%	0.4%
<i>Local</i>	-65	-4	-182	0	100	0	0	0	-4.8%	-0.3%	-14.2%	0.0%	9.1%	0.0%	0.0%	0.0%
	2,812	-1,843	3,500	1,700	600	300	300	200	7.7%	-4.7%	9.4%	4.2%	1.4%	0.7%	0.7%	0.5%

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